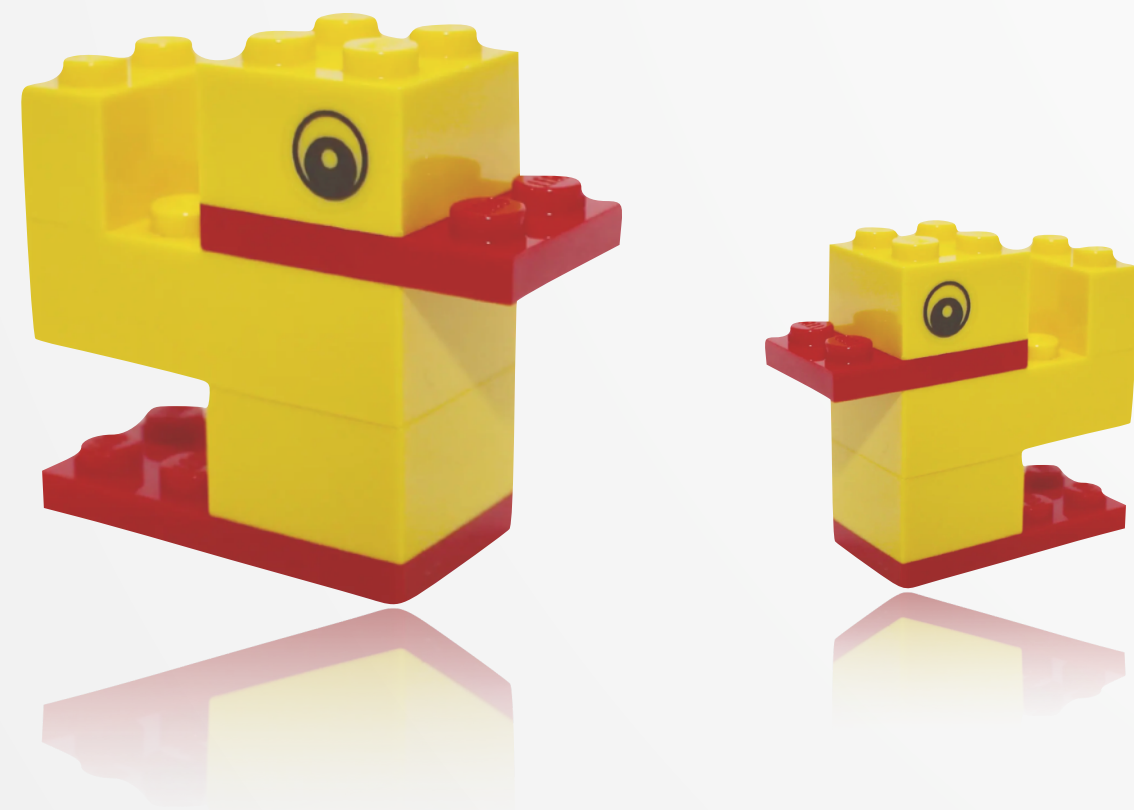


Advanced Course


Distributed Systems

Introduction to Distributed Systems



Paris Carbone

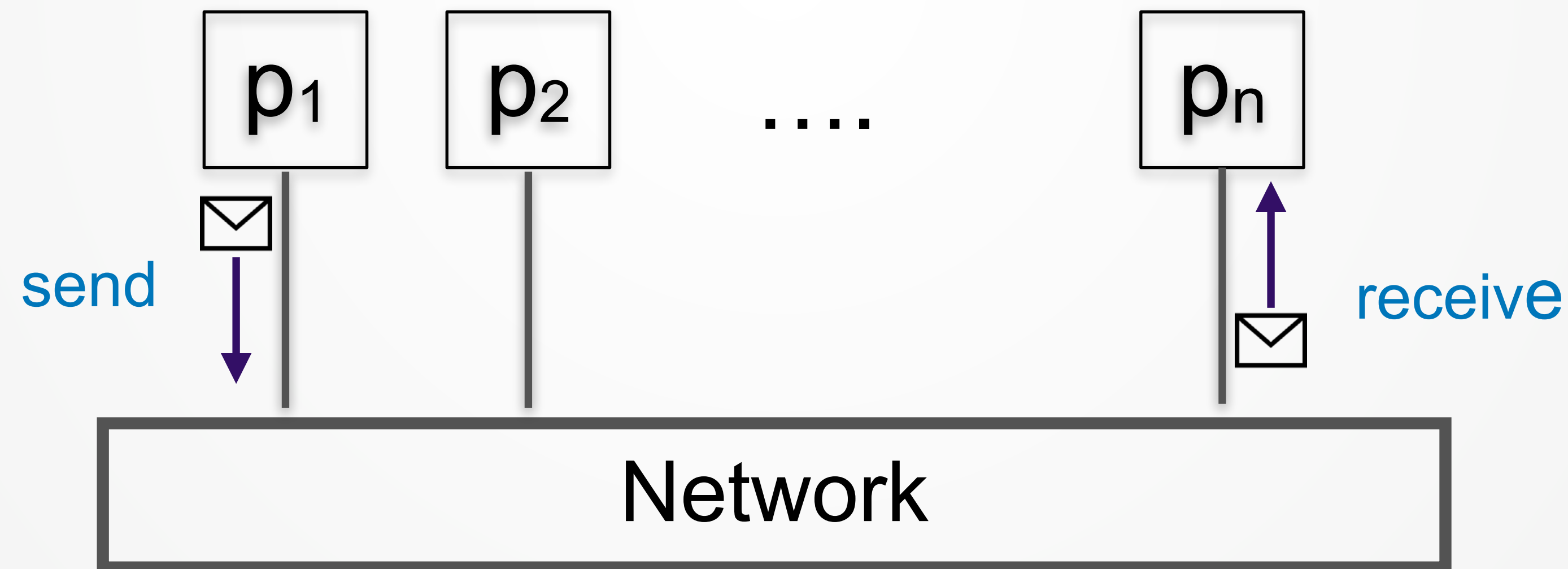
COURSE TOPICS

- 
- ▶ Intro to Distributed Systems
 - ▶ Basic Abstractions and Failure Detectors
 - ▶ Reliable and Causal Order Broadcast
 - ▶ Distributed Shared Memory
 - ▶ Consensus (Paxos, Raft, etc.)
 - ▶ Dynamic Reconfiguration
 - ▶ Time Abstractions and Interval Clocks (Spanner etc.)
 - ▶ Consistent Snapshotting (Stream Data Management)
 - ▶ Distributed ACID Transactions (Cloud DBs)

What is a distributed system?

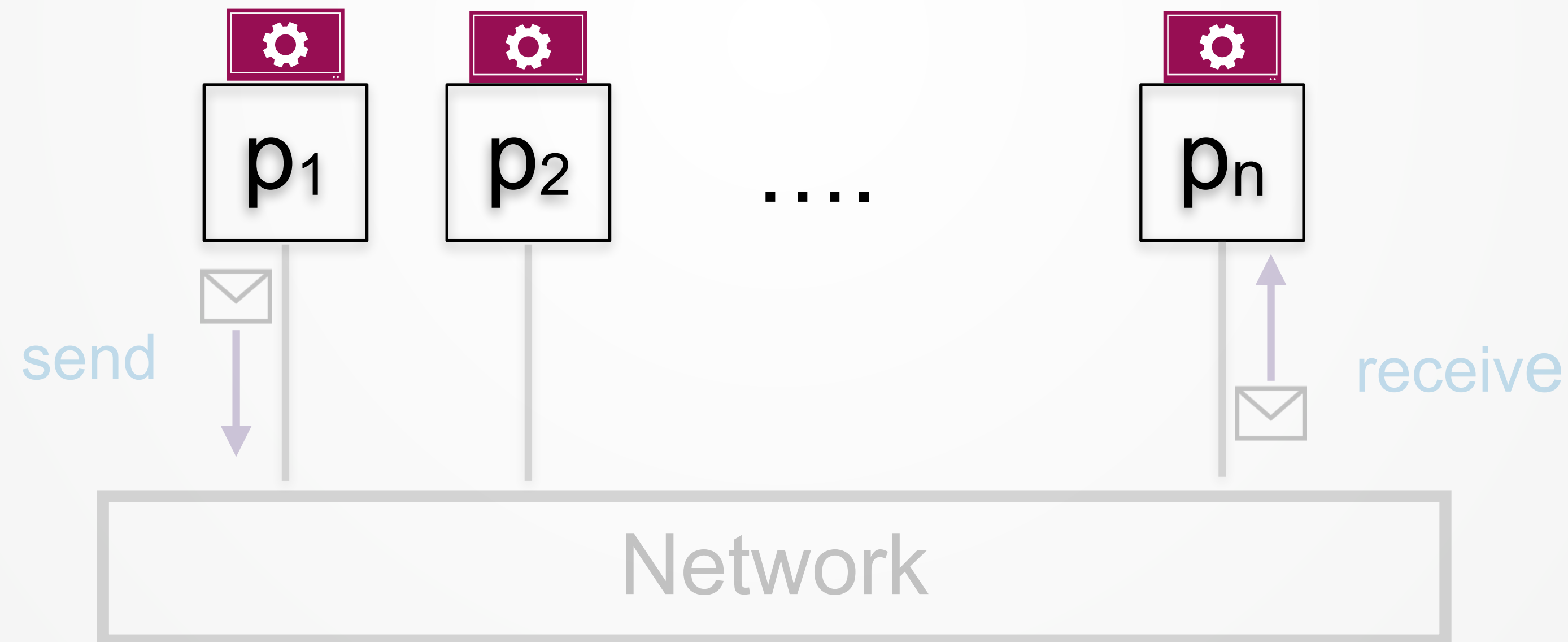
WHAT IS A DISTRIBUTED SYSTEM?

“A set of **nodes**, connected by a **network**, which appear to its users as a **single** coherent system”



WHAT IS A DISTRIBUTED ALGORITHM

“A copy of a program running in each process”



OUR FOCUS IN THIS COURSE

- Concepts (Processes, Messages, Failures)
- Models (assumptions about system)
- Given the model...
 - ▶ Which problems are solvable / not solvable
 - ▶ What are the core problems in distributed systems
 - ▶ What are the algorithms
 - ▶ How to reason about correctness

WHY STUDY DISTRIBUTED SYSTEMS?

It is important, useful and interesting

Societal importance

Internet

WWW

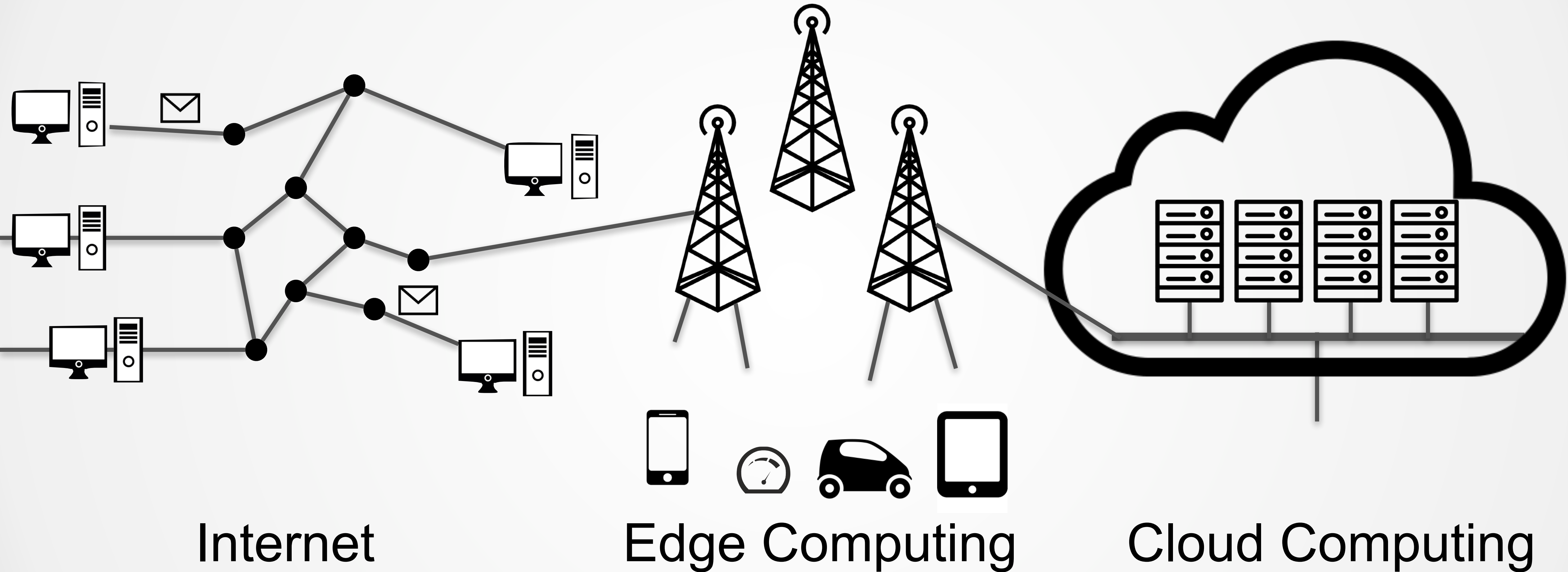
Cloud computing (e.g., Google, Amazon)

Edge computing

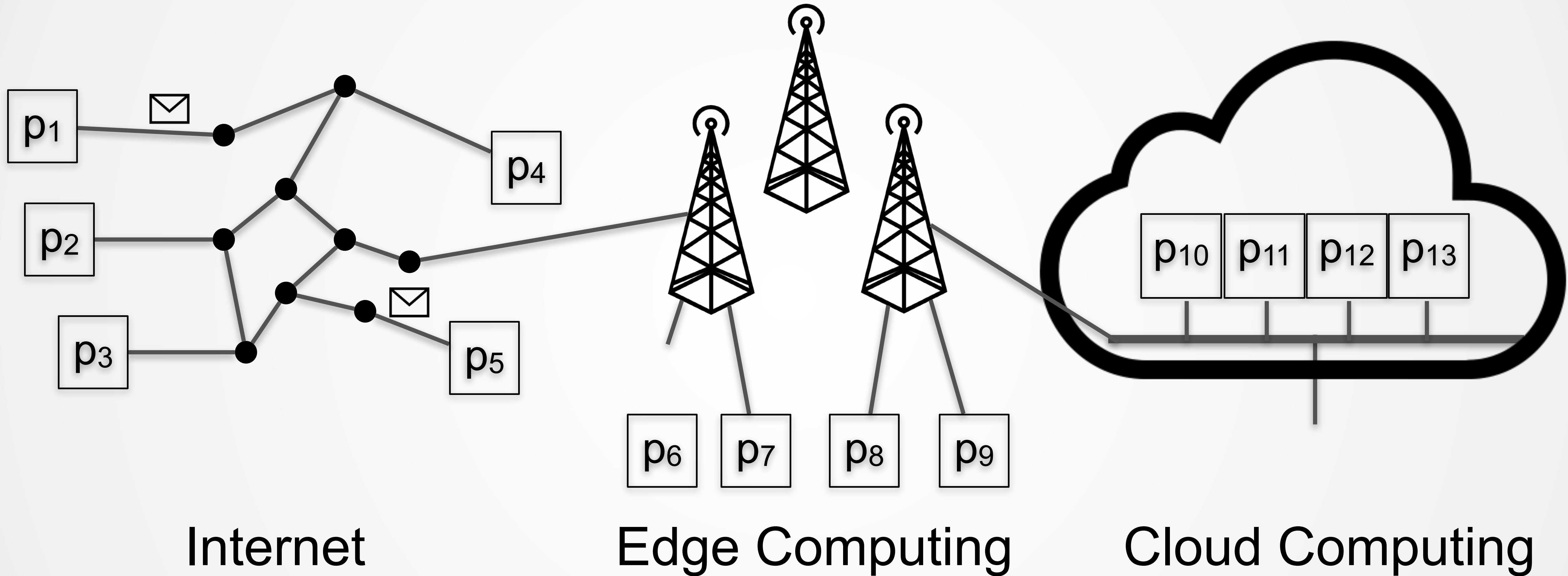
Small devices (mobiles, sensors)



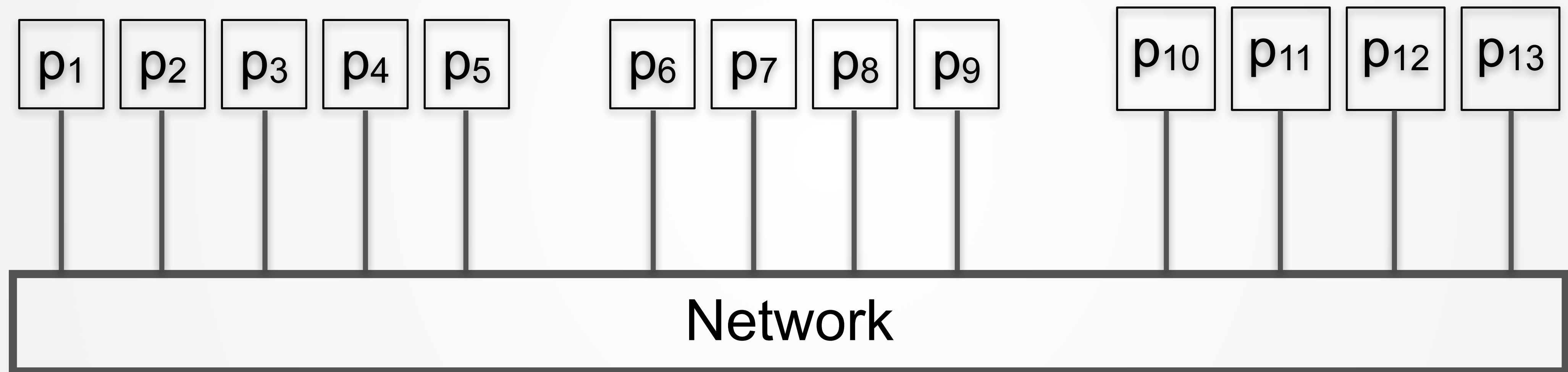
WHY STUDY DISTRIBUTED SYSTEMS?



WHY STUDY DISTRIBUTED SYSTEMS?



WHY STUDY DISTRIBUTED SYSTEMS?



WHY STUDY DISTRIBUTED SYSTEMS?

It is important and useful

- **Technical** importance
 - Improve scalability
 - Improve reliability
 - Inherent distribution

WHY STUDY DISTRIBUTED SYSTEMS?

It is very challenging!

Partial Failures

Network (dropped messages, partitions)

Node failures

Concurrency

Nodes execute in parallel

Messages travel asynchronously

} Parallel
computing

Recurring **core problems**

Core Problems in Distributed Systems

What types of problems are there?

TEASER: TWO GENERALS' PROBLEM

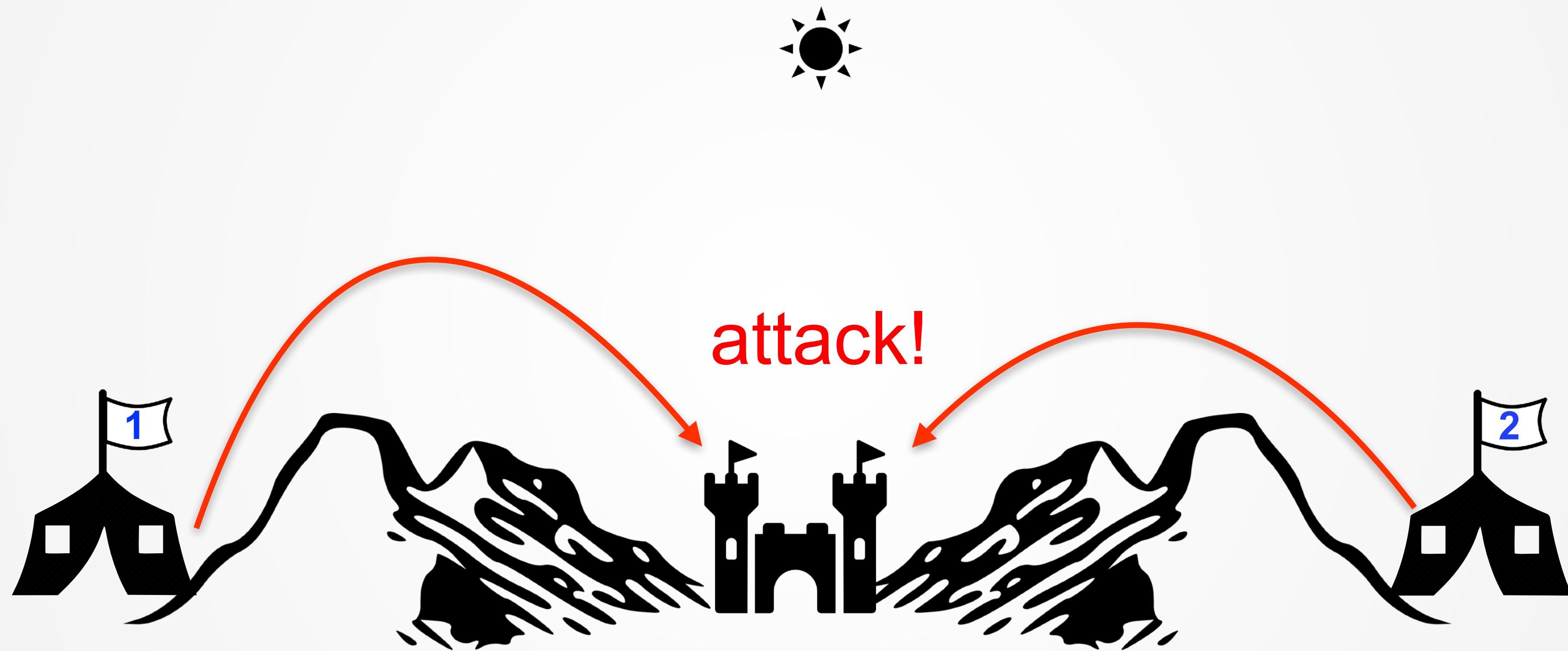
“Two generals need to coordinate an attack”

- Must **agree** on time to attack
- They'll win only if they attack **simultaneously**
- Communicate through **messengers**
- Messengers may be **killed** on their way

TEASER: TWO GENERALS' PROBLEM



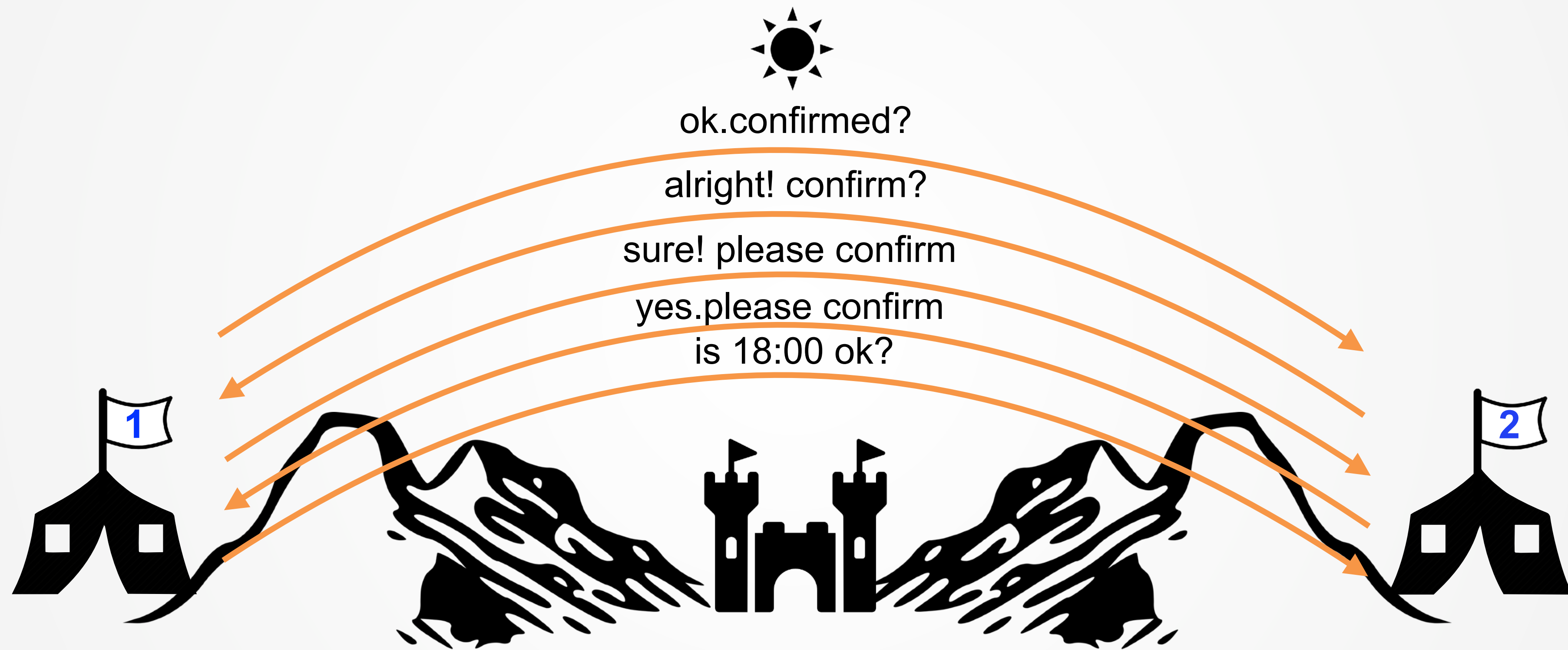
TEASER: TWO GENERALS' PROBLEM



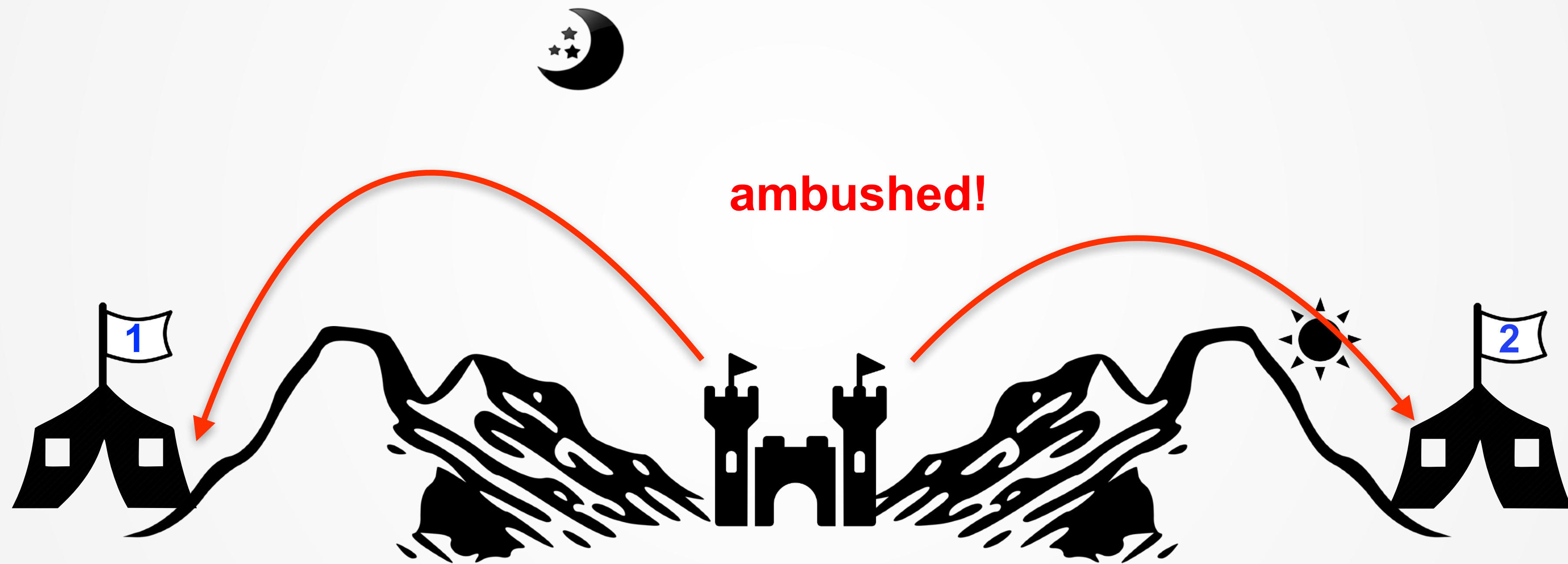
TEASER: TWO GENERALS' PROBLEM



TEASER: TWO GENERALS' PROBLEM



TEASER: TWO GENERALS' PROBLEM



Impossible to solve!

TEASER: TWO GENERALS' PROBLEM

Applicability to distributed systems

- ▶ Two processes need to **agree** on a **value** before a **specific time-bound**
- ▶ Communicate by **messages** using an **unreliable** channel

Agreement is a core problem...

CONSENSUS: AGREEING ON A NUMBER

Consensus problem

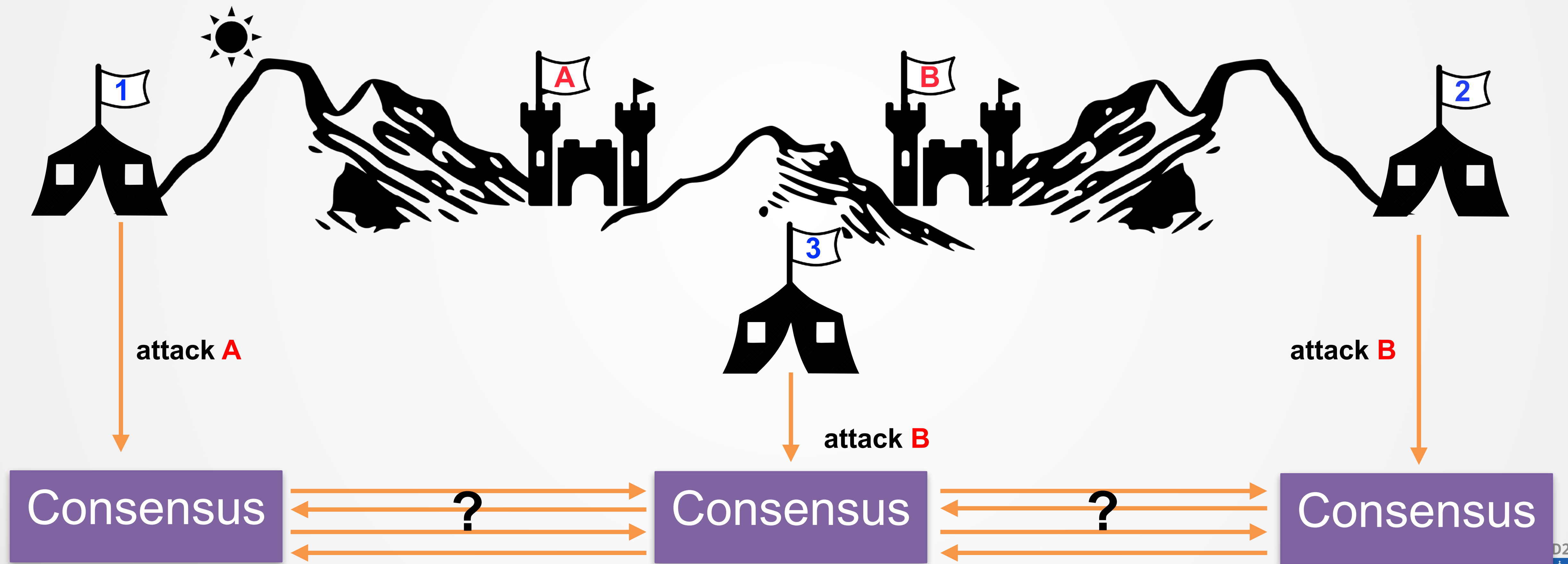
All nodes/processes **propose** a **value**

Some nodes (non correct nodes) might **crash** & stop responding

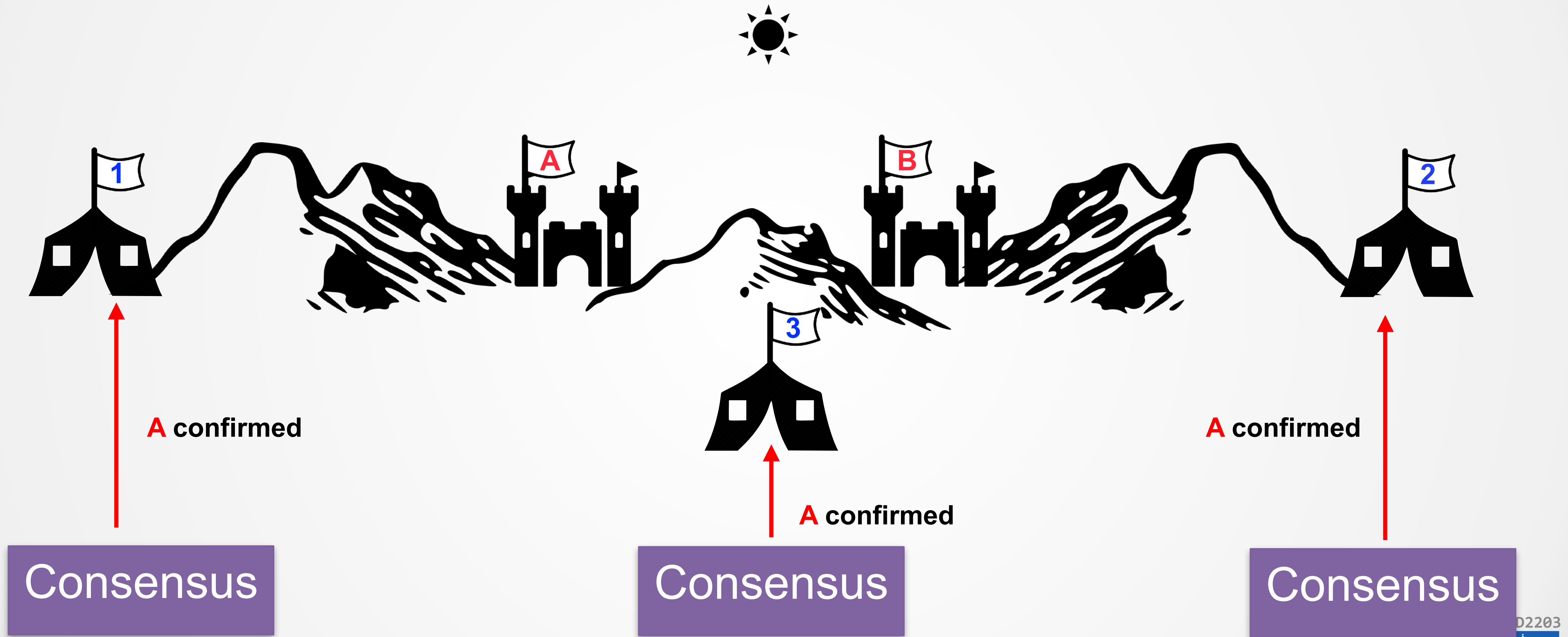
The algorithm must ensure a set of properties (specification):

- ▶ All correct nodes eventually decide
- ▶ Every node decides the same
- ▶ Only decide on proposed values

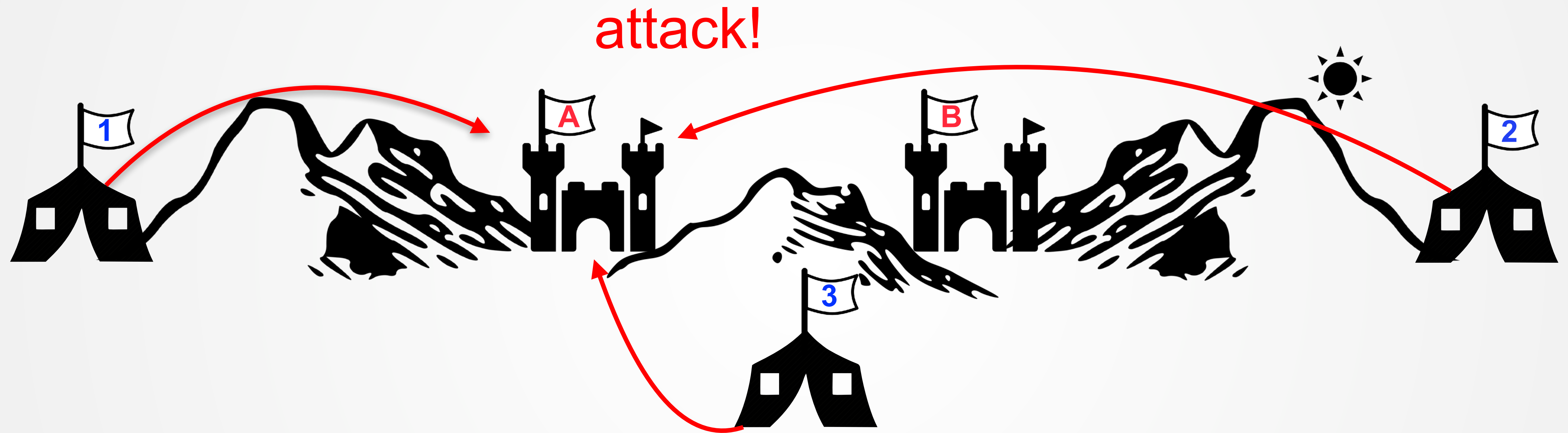
EXAMPLE: AGREEING ON A TARGET



EXAMPLE: AGREEING ON A TARGET



EXAMPLE: AGREEING ON A TARGET

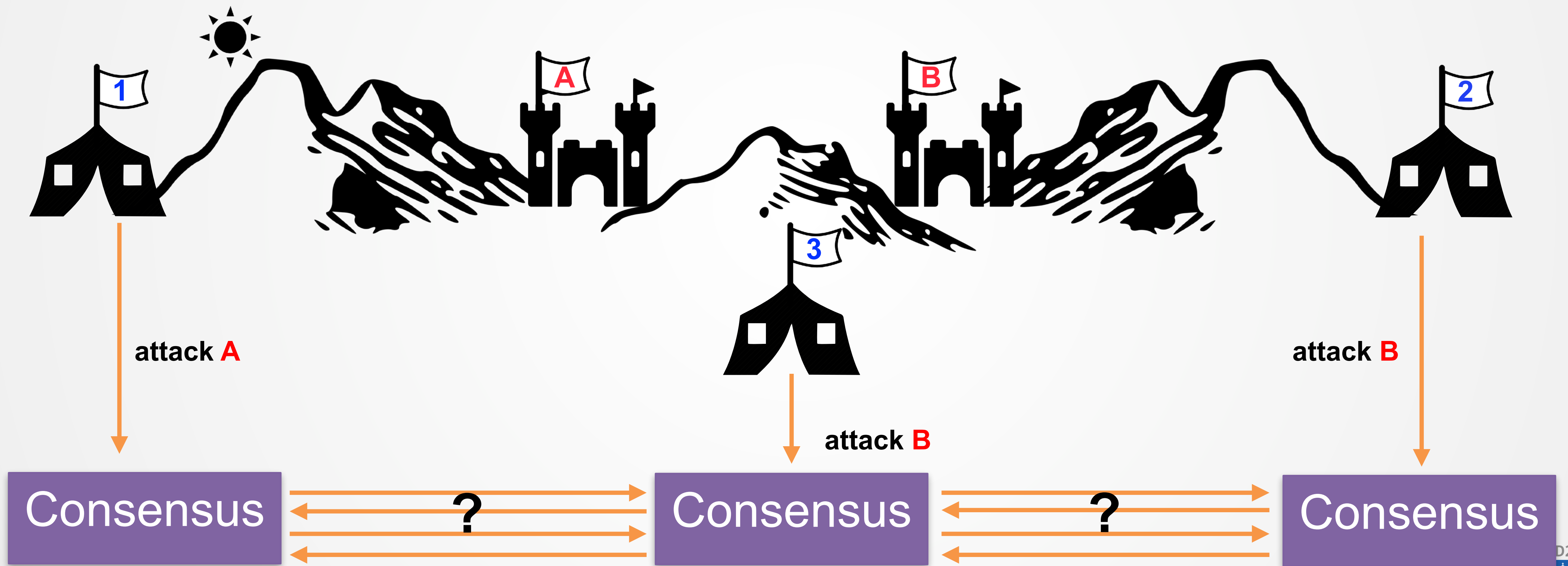


Consensus

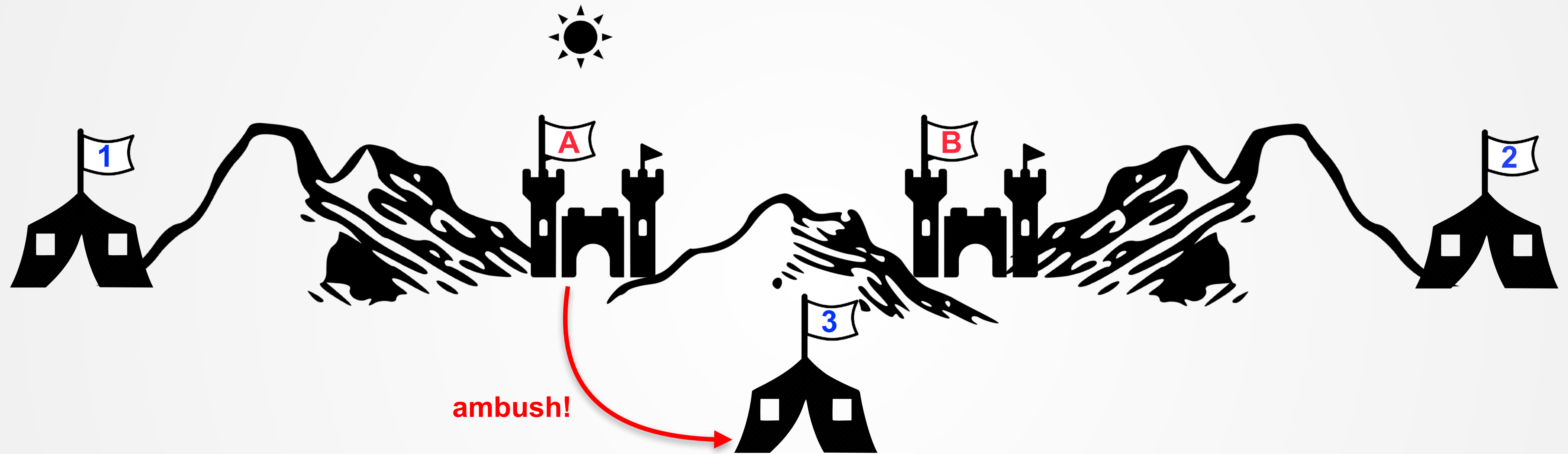
Consensus

Consensus

EXAMPLE: AGREEING ON A TARGET



EXAMPLE: AGREEING ON A TARGET



Consensus

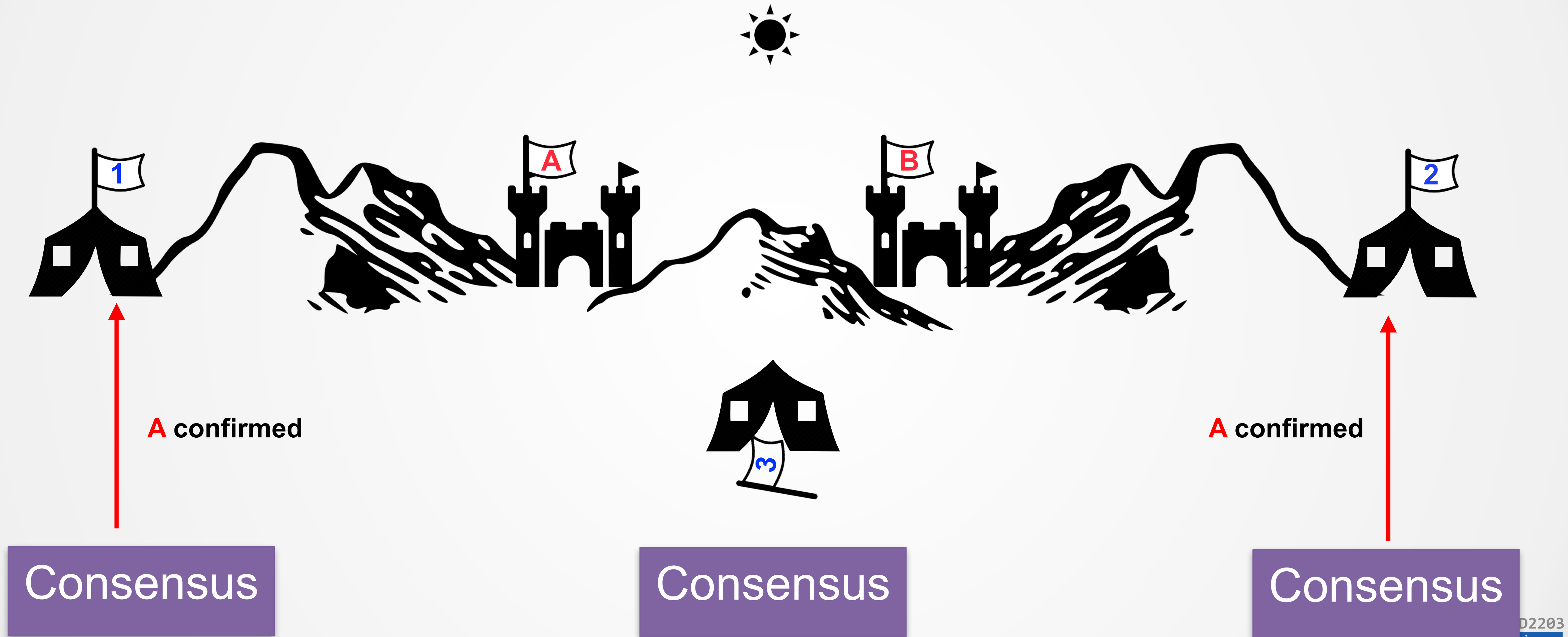


Consensus

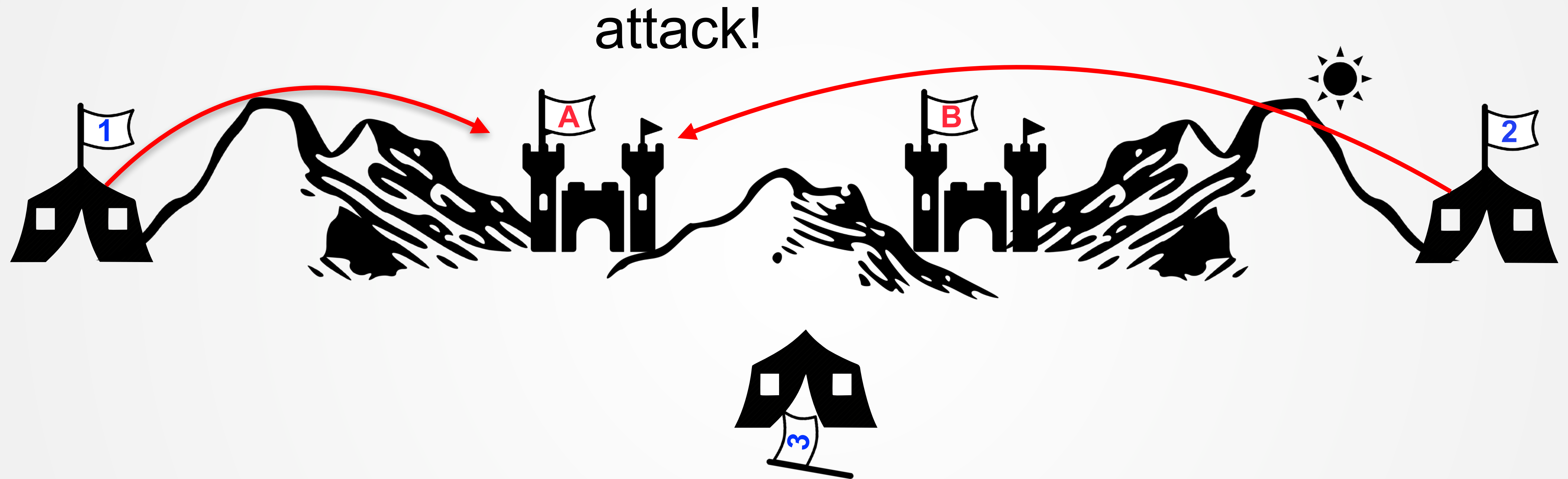


Consensus

EXAMPLE: AGREEING ON A TARGET



EXAMPLE: AGREEING ON A TARGET



Consensus

Consensus

Consensus

IS CONSENSUS SOLVABLE?

Consensus problem

All nodes **propose** a **value**

Some nodes might **crash** & stop responding

The algorithm must ensure:

- ▶ All correct nodes eventually decide
- ▶ Every node decides the same
- ▶ Only decide on proposed values

CONSENSUS IS IMPORTANT

Distributed Databases / Cloud Stores

Concurrent changes/transactions to same data

Nodes should **agree** on changes

Use a kind of consensus: **atomic commit**

Only two proposal values {**commit**, **abort**}

BROADCAST PROBLEM

Atomic Broadcast

- ▶ A node broadcasts a message
- ▶ If sender correct, all correct nodes deliver msg
- ▶ All correct nodes deliver the **same** messages
- ▶ Messages delivered in the same **order**

ATOMIC BROADCAST IS IMPORTANT

Replicated services

- ▶ Multiple servers (processes)
- ▶ Execute the same sequence of commands
- ▶ Replicated State Machines RSM

Use **atomic broadcast**
Provide fault tolerance



Can we use atomic broadcast to solve consensus?

ATOMIC BROADCAST \Leftrightarrow CONSENSUS

I. **Atomic broadcast** can be used to solve **Consensus**!

i.e., Every node broadcasts its proposal

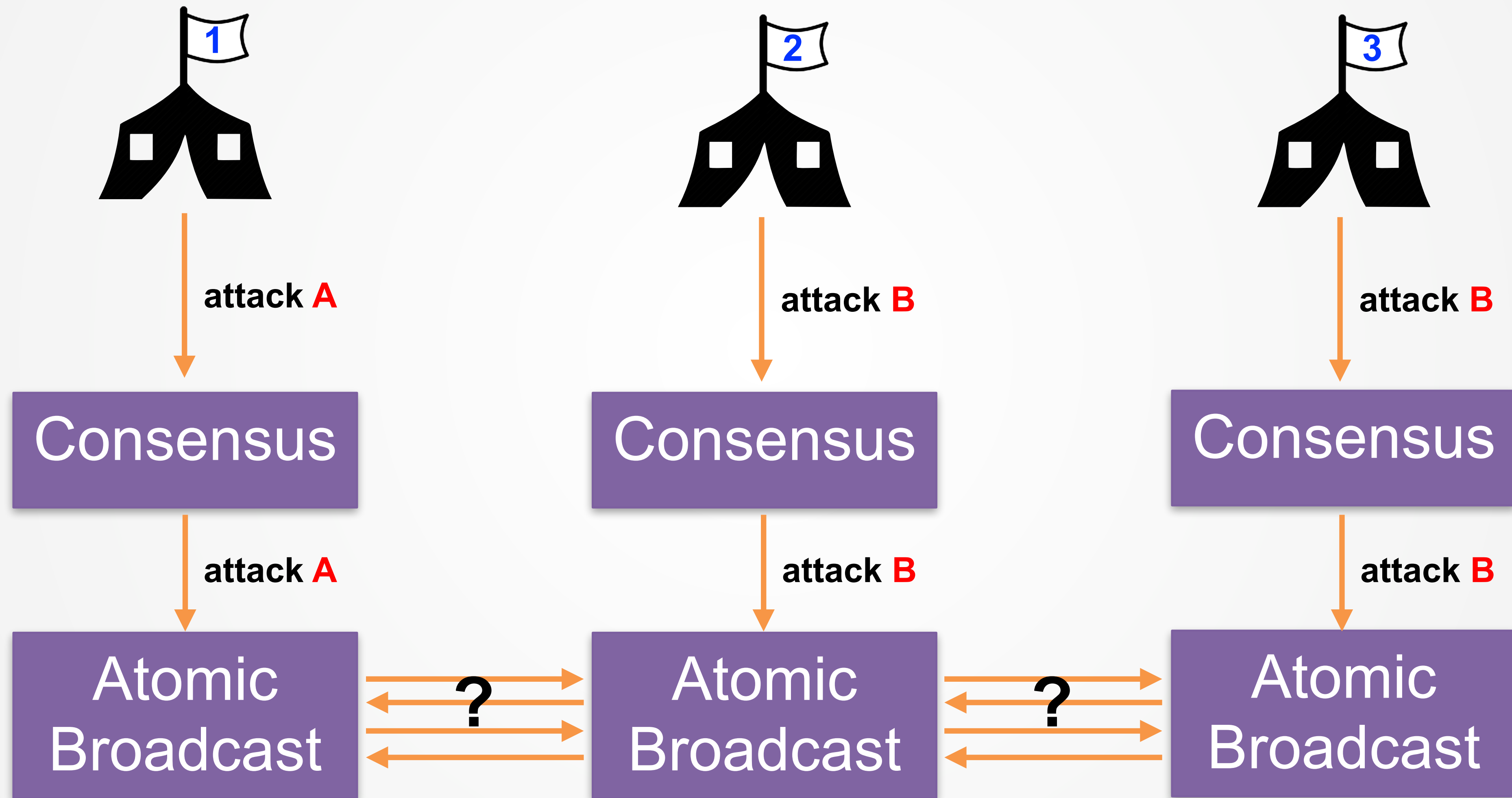
- ▶ Decide on the **first** received proposal
- ▶ Messages received in same order
 - ▶ Thus, all nodes will decide the same value.

II. **Consensus** can be used to solve **Atomic broadcast**

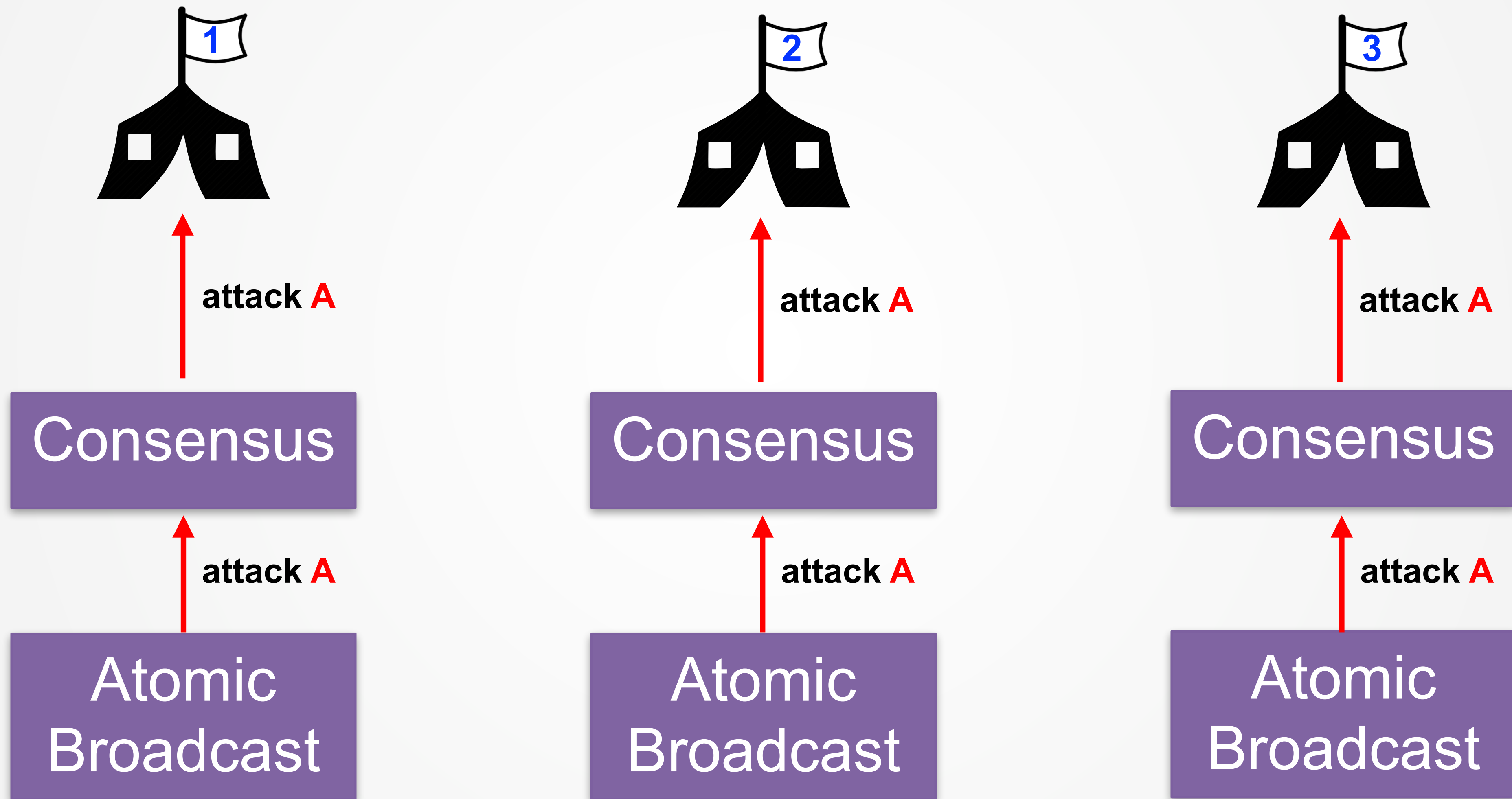
(more on that later in the course)

I+II: Atomic Broadcast **equivalent** to Consensus

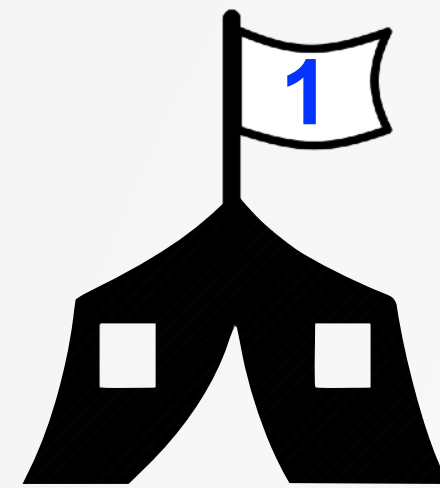
ATOMIC BROADCAST \leftrightarrow CONSENSUS



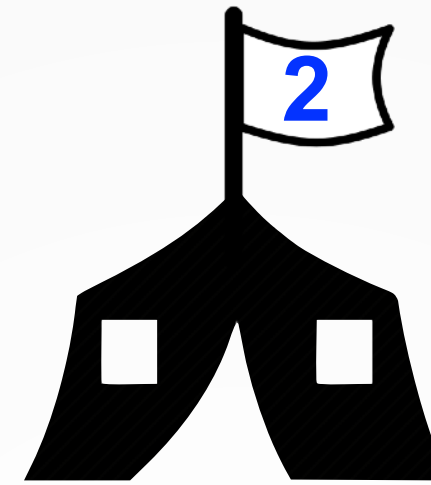
ATOMIC BROADCAST \Leftrightarrow CONSENSUS



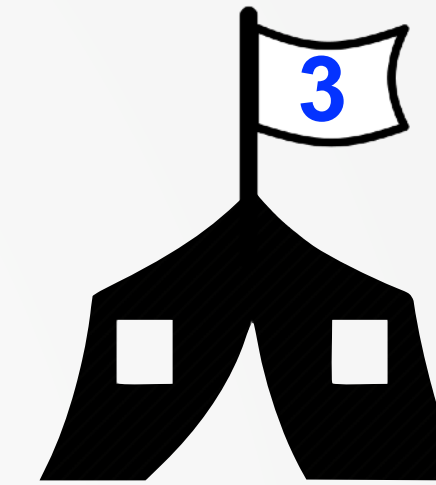
ATOMIC BROADCAST \leftrightarrow CONSENSUS



attacking **A**



attacking **A**



attacking **A**

Consensus



attack **B**

Atomic
Broadcast

Consensus



attack **B**

Atomic
Broadcast

Consensus



attack **B**

Atomic
Broadcast

Models of Distributed Systems

How to reason about them?

MODELLING A DISTRIBUTED SYSTEM

Timing assumptions

Processes

- ▶ Bounds on time to make a computation step

Network

- ▶ Bounds on time to transmit a message between a sender and a receiver

Clocks

- ▶ Lower and upper bounds on clock drift rate

MODELLING A DISTRIBUTED SYSTEM

Failure assumptions

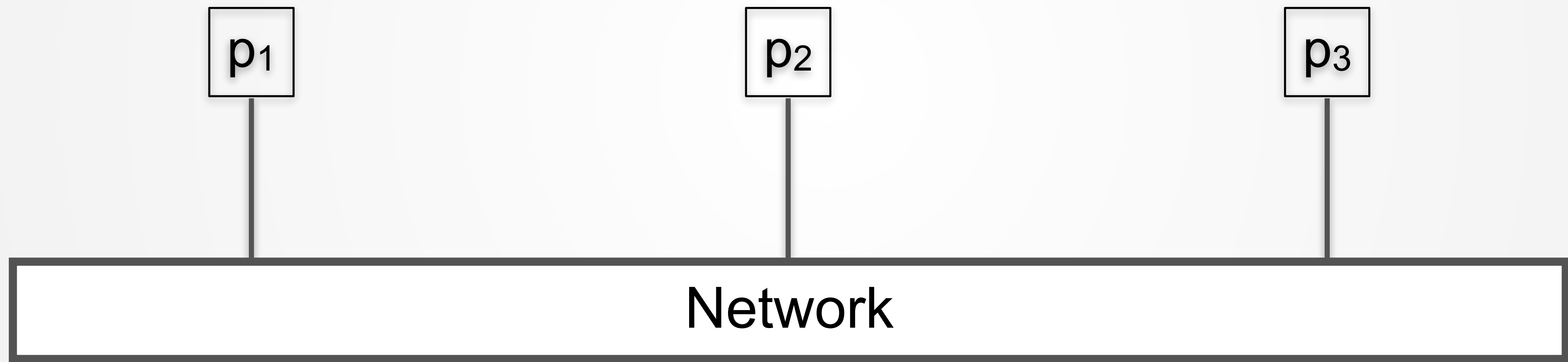
Processes

- ▶ What kind of failure a process can exhibit?
- ▶ Crashes and stops
- ▶ Behaves arbitrary (Byzantine)

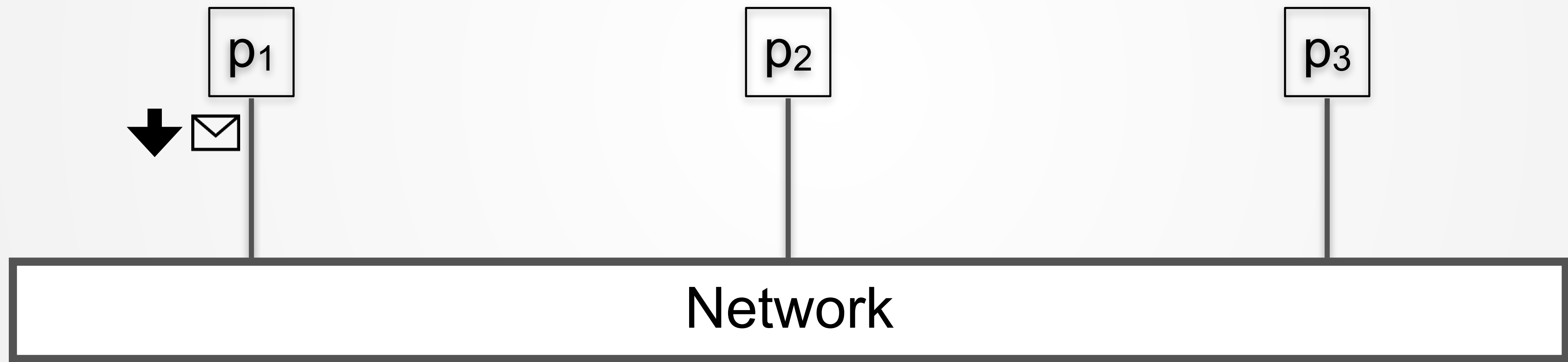
Network

- ▶ Can a network channel drop messages?

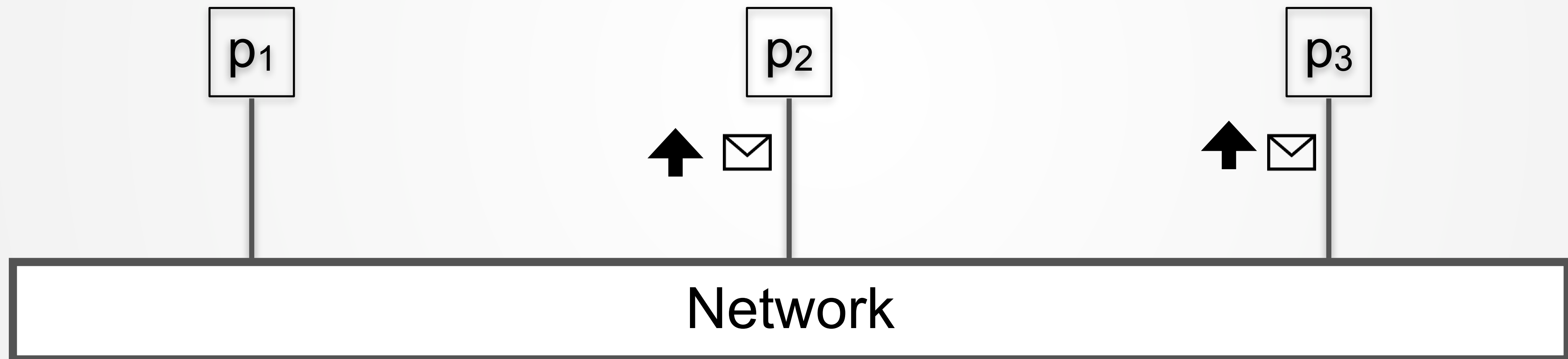
MODELING A DISTRIBUTED SYSTEM



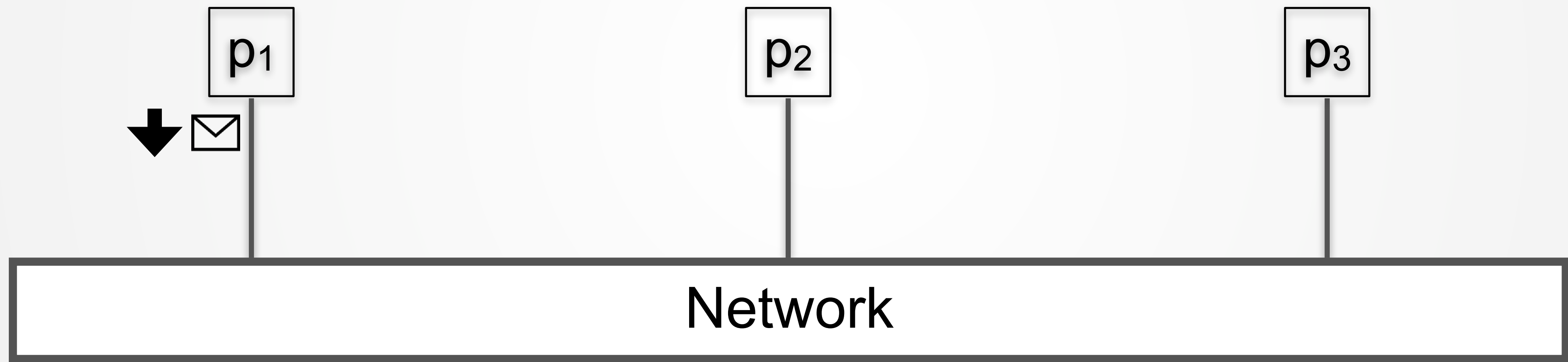
MODELING A DISTRIBUTED SYSTEM



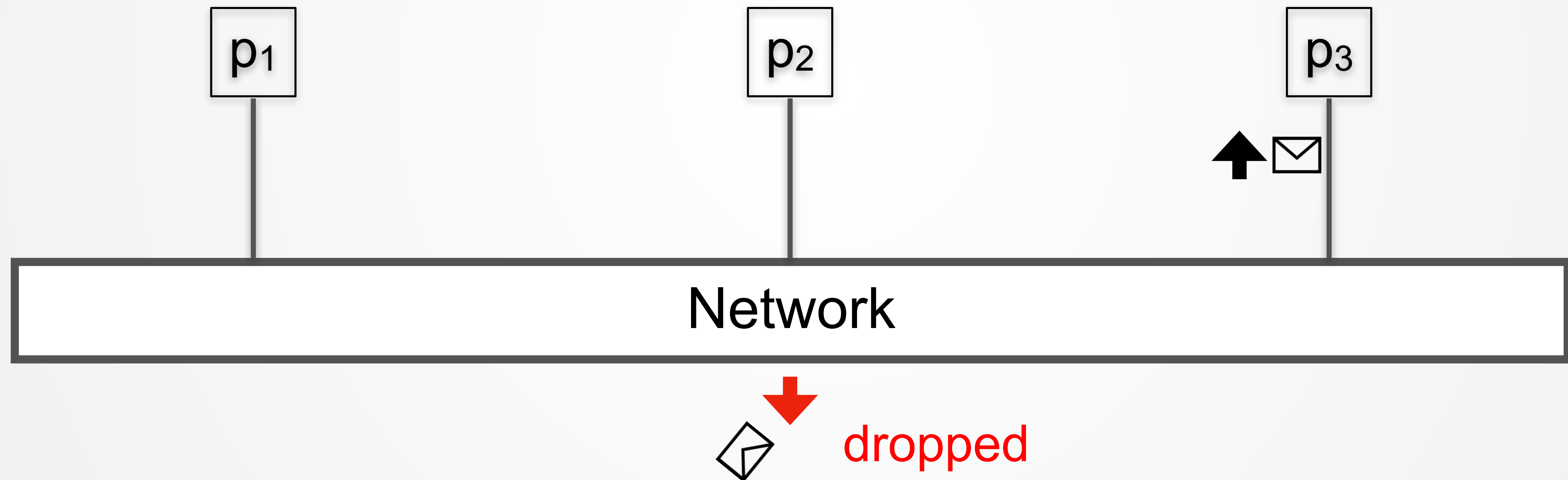
MODELING A DISTRIBUTED SYSTEM



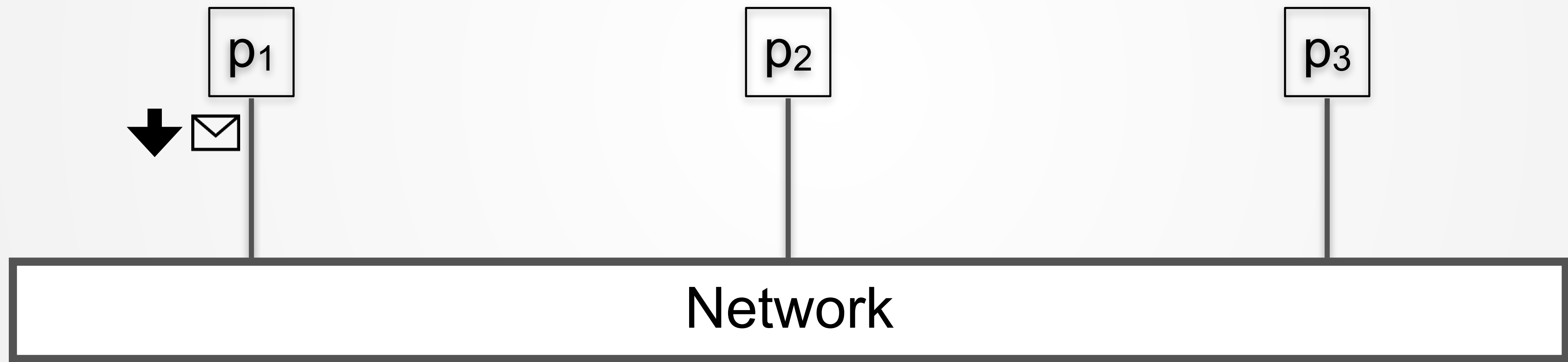
NETWORK FAILURES



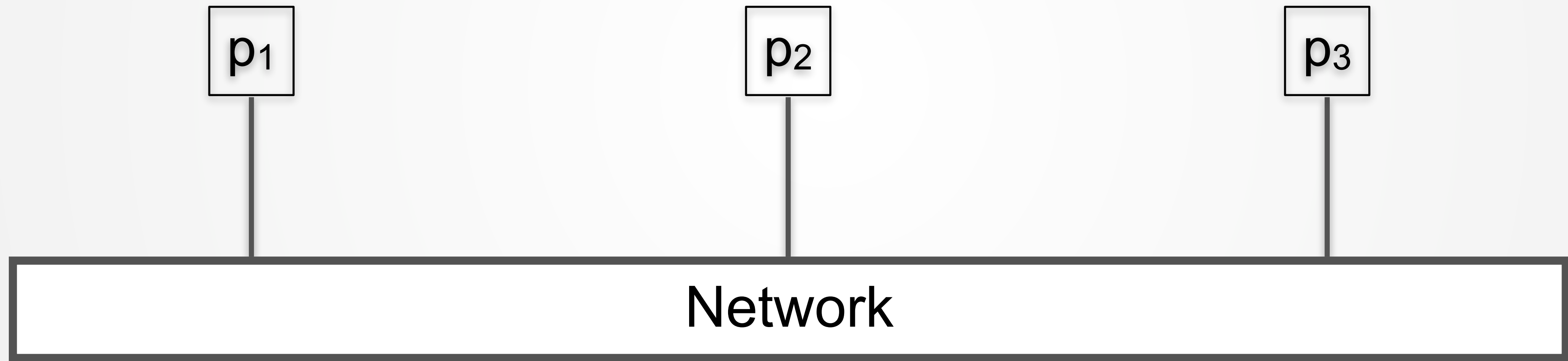
NETWORK FAILURES



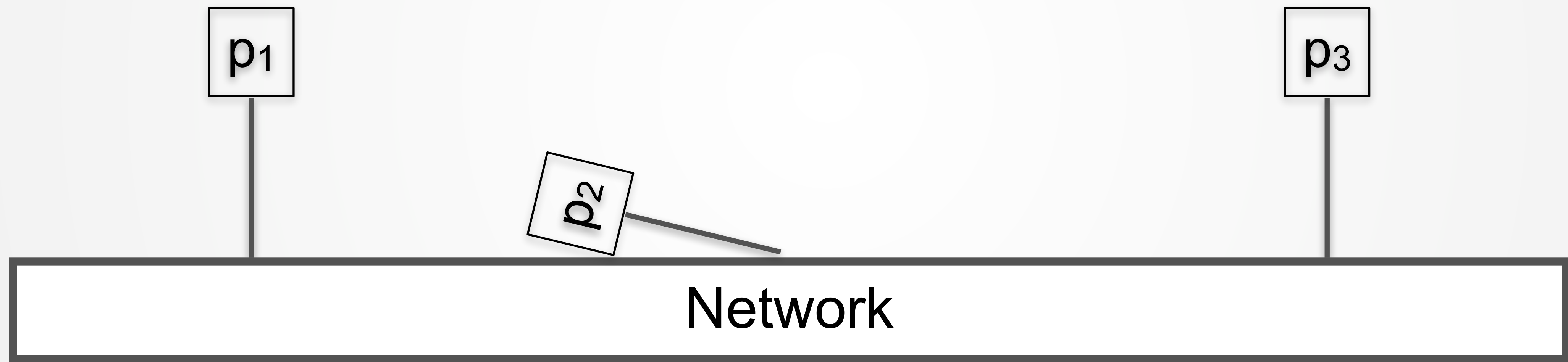
PROCESS FAILURES



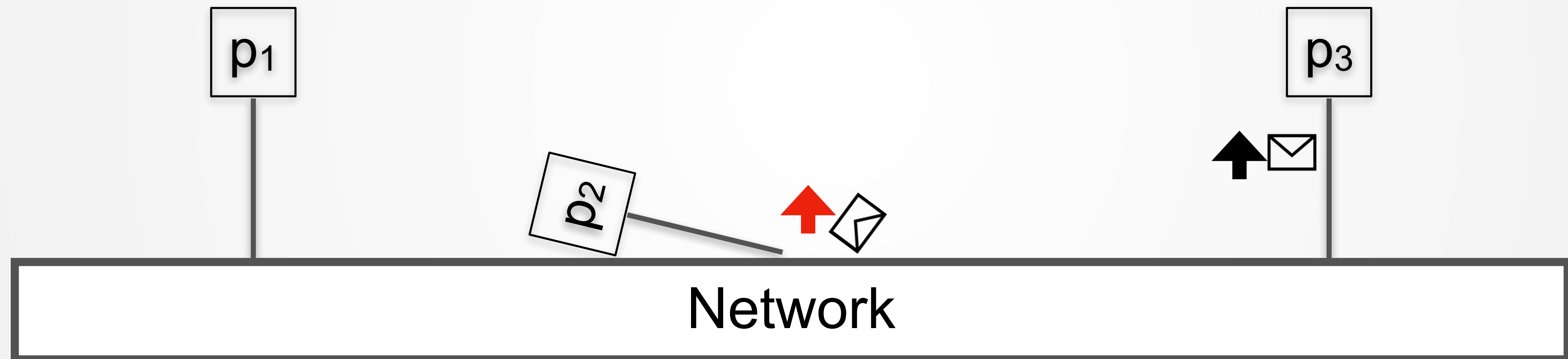
PROCESS FAILURES



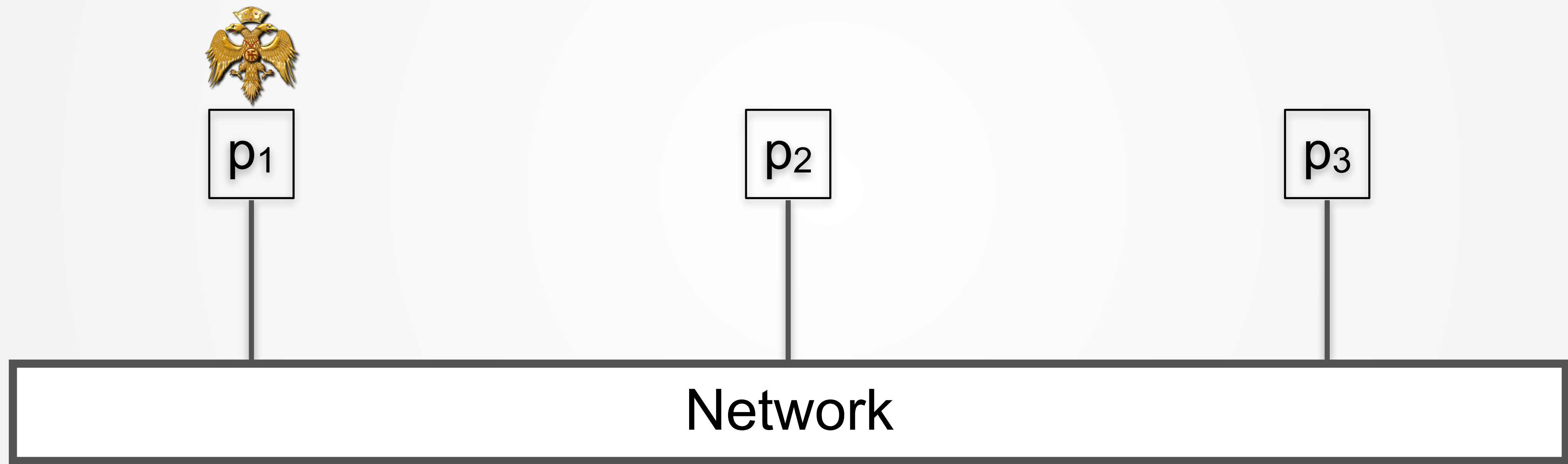
PROCESS FAILURES



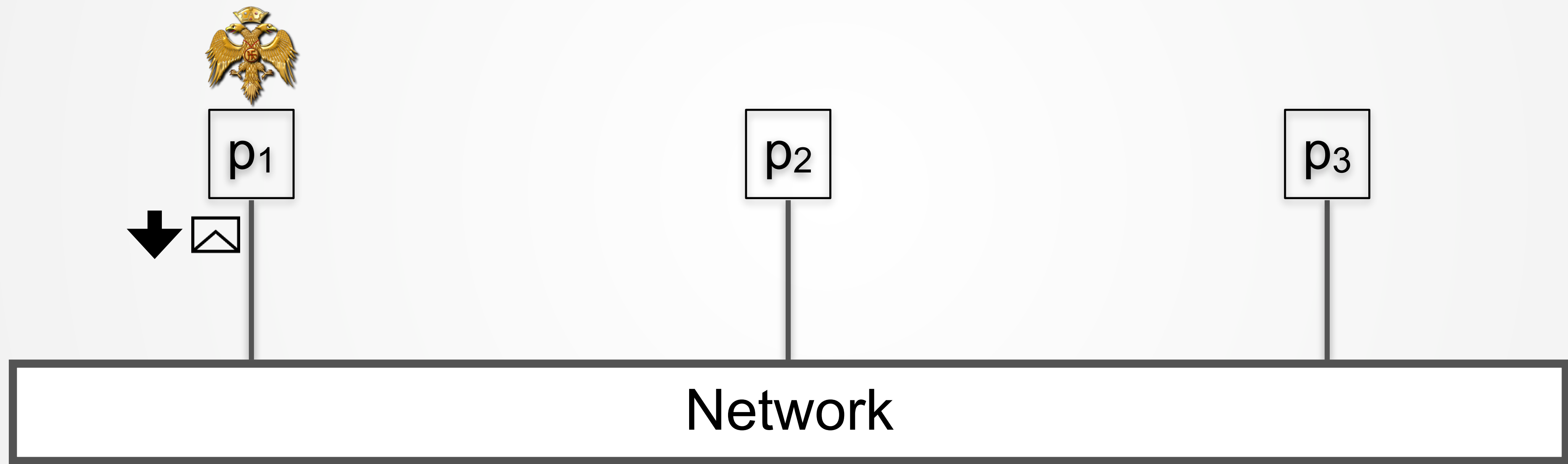
PROCESS FAILURES



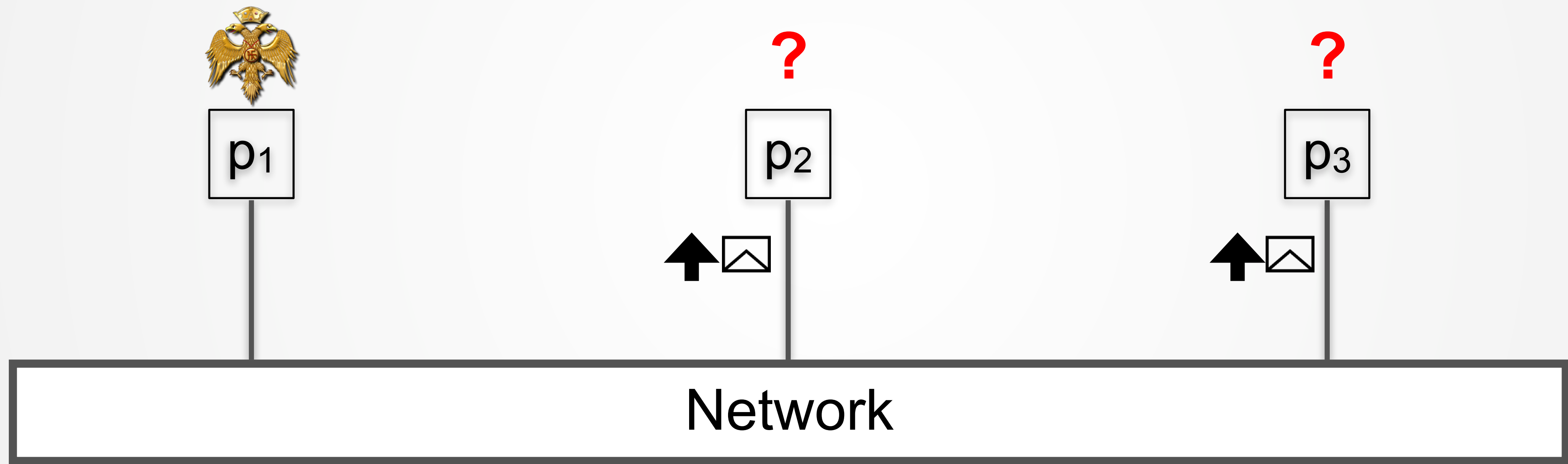
BYZANTINE PROCESSES



BYZANTINE PROCESSES



BYZANTINE PROCESSES



MODELLING A DISTRIBUTED SYSTEM

The Asynchronous System Model

- ▶ No bound on time to deliver a message
- ▶ No bound on time to compute
- ▶ Clocks are not synchronized

Internet is essentially asynchronous

IMPOSSIBILITY OF CONSENSUS

Consensus cannot be solved in asynchronous system if node crashes can happen.

Implications on

- ▶ Atomic broadcast
- ▶ Atomic commit
- ▶ Leader election

...

MODELLING A DISTRIBUTED SYSTEM

Synchronous system

- ▶ Known bound on time to deliver a message (latency)
- ▶ Known bound on time to compute
- ▶ Known lower and upper bounds in physical clock drift rate

Examples:

- ▶ Embedded systems (shared clock)
- ▶ Multicore computers

POSSIBILITY OF CONSENSUS

Consensus is **solvable** in synchronous system with up to $N-1$ crashes

Intuition behind solution

- ▶ Accurate crash detection
 - ▶ Every node sends a message to every other node
 - ▶ If no msg from a node within bound, node has crashed

Not useful for Internet, how to proceed?

MODELLING A DISTRIBUTED SYSTEM

A more realistic view of most systems (e.g., over internet)

- ▶ Bounds respected mostly
- ▶ Occasionally violate bounds (congestion/failures)

How do we model this?

Partially synchronous system

- ▶ Initially system is asynchronous
- ▶ Eventually the system becomes synchronous

POSSIBILITY OF CONSENSUS

Consensus **solvable** in partially synchronous system

with up to $N/2$ crashes

• Can't this be used in **Cloud services**?

FAILURE DETECTORS

Let each node use a **failure detector**

- ▶ Detects crashes
- ▶ Implemented by heartbeats and waiting
- ▶ Might be initially wrong, but eventually correct

Consensus and Atomic Broadcast solvable with failure detectors

How? Attend rest of course!

MODELING A DISTRIBUTED SYSTEM

Timed Asynchronous system

- ▶ No bound on time to deliver a message
- ▶ No bound on time to compute
- ▶ Clocks have known clock-drift rate

Another realistic model for the Internet

BYZANTINE FAULTS

Some processes might behave arbitrarily

- ▶ Sending wrong information
- ▶ Omit messages...

Byzantine algorithms that tolerate such faults

- ▶ Only tolerate up to $1/3$ Byzantine processes
- ▶ Non-Byzantine algorithms can often tolerate $1/2$ nodes in the asynchronous model

SELF-STABILIZING ALGORITHMS

Wont be covered in the course but cool to know.

- ▶ Robust algorithms that run forever
 - System might temporarily be incorrect
 - But eventually always becomes correct
- ▶ System can either be in a **legitimate** state or an **illegitimate** state (invariant)

Self-stabilizing algorithm iff

Convergence

Given any illegitimate state, system eventually goes to a legitimate state

Closure

If system in a legitimate state, it remains in a legitimate state

SELF-STABILIZING EXAMPLE

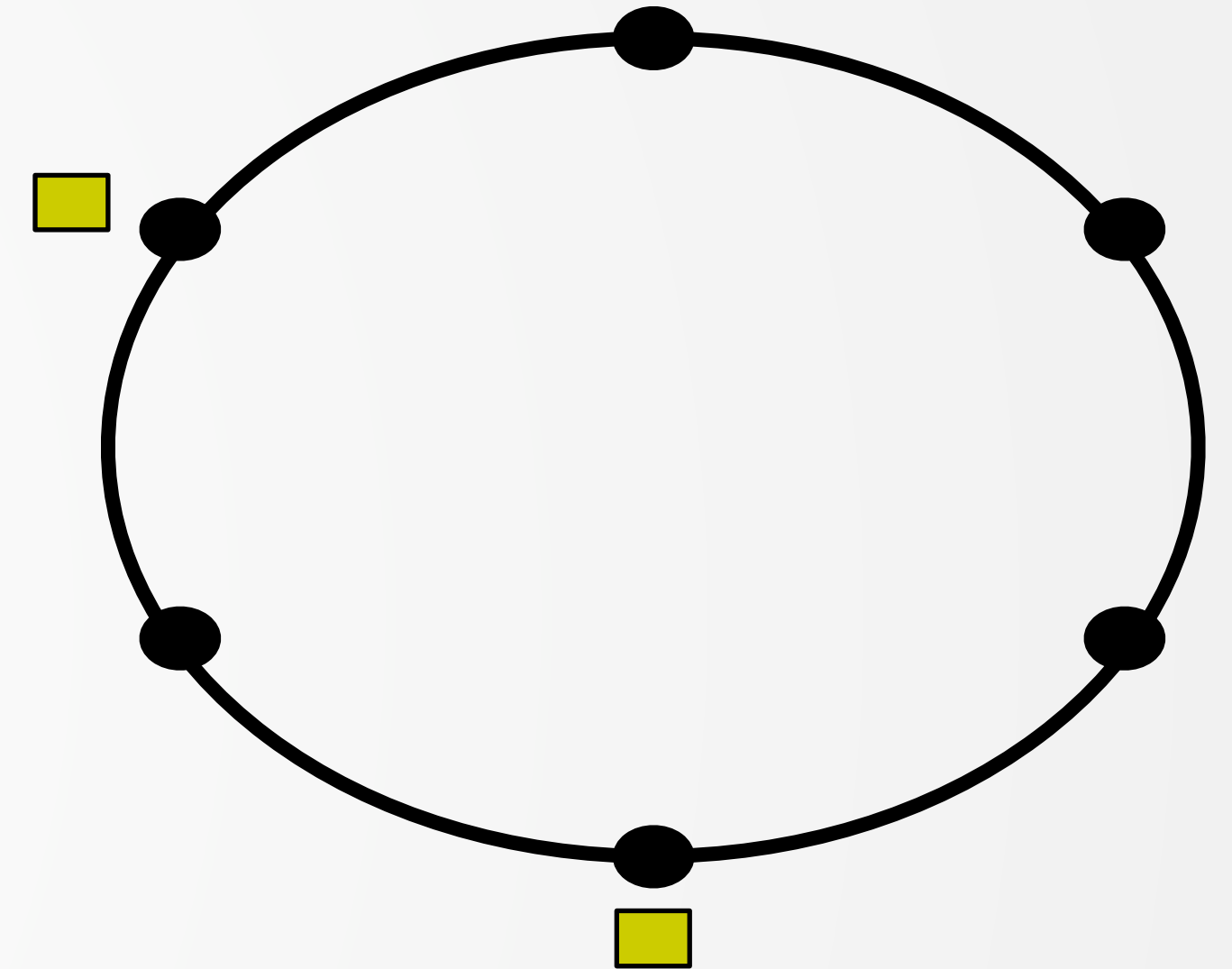
Token ring algorithm

Wish to have one token at all times circulating among processes

Self-Stabilization

Error leads to 2,3,... tokens

Ensure always 1 token eventually



SUMMARY

Distributed systems everywhere

Set of processes (nodes) cooperating over a network

Few **core problems** reoccur

Consensus, Broadcast, Leader election, Shared Memory

Different failure scenarios important

Crash stop, Byzantine, self-stabilizing algorithms

Interesting **research** directions

Large scale dynamic distributed systems